

Douglas M. Bertke

Certified Public Accountant / Financial Advisor



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Doug joined our firm's Celina office as a Certified Public Accountant in 2007 with 12 years of prior experience in public accounting. Doug became a partner in the firm in 2015. He specializes in the following services:

- Design and implementation of tax planning strategies for business and individuals
- Business formation and start-up assistance
- Accounting software training and assistance including QuickBooks, Peachtree and others
- Specialization in Sales and Use tax including identification of exposure and assistance with resolutions

Doug is a graduate of Coldwater High School and the University of Dayton. He is a member of the American Institute of CPA's and the Ohio Society of CPA's. As a member of these professional organizations, Doug attends continuing education courses through the year to ensure the highest level of service and expertise for his clients. Doug resides in Coldwater with his wife, Jenine, and their three children.

* Securities offered through Avantax Investment ServicesSM, Member FINRA, SIPC
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"The opportunity to help small business owners and individuals achieve their financial goals is the most rewarding aspect of my position."

Doug