

# MOORMAN, HARTING FINANCIAL SERVICES, LTD.



Financial Advisors

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## Firm News – September 2018

### **Daniel J. Koesters, CPA, Financial Advisor promoted to Tax Manager**



#### *Daniel J. Koesters, CPA, Financial Advisor*

Moorman, Harting & Co., Certified Public Accountants & Financial Advisors with offices in Coldwater and Celina are pleased to announce that Daniel J. Koesters, CPA, Financial Advisor has been promoted to the position of Tax Manager. As Tax Manager, Danny will be responsible for providing internal continuing education for all Tax Preparers and Accountants of the firm. Danny will specialize in providing strategies for the firm's clients with very complex tax issues. In addition to tax planning, Danny will be significantly involved in such areas as effective succession planning for businesses in a tax efficient manner. This will also involve strategies utilized in the transfer and sales of businesses and farms.

Danny earned his Bachelor's Degree in Accounting and Finance as well as a Masters Degree in Accounting from Wright State University. He is a member of the American Institute of Certified Public Accountants and Ohio Society of Certified Public Accountants. He participates in professional development seminars and classes to ensure high quality accounting and tax services for the firm's clients. Danny resides in St Henry with his wife Krista and their two children.

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