

# Mary Jane Koesters Recognized for 15 Years of Service



**Mary Jane Koesters**  
*Financial Advisor, AIF®*  
*Director of Financial Services / Tax Preparer*

Moorman, Harting and Co. would like to congratulate Mary Jane Koesters for her 15 years of dedicated service to our firm. Mary Jane is a Financial Advisor/Tax Preparer with Moorman, Harting & Company. In order to provide the highest level of service to her clients, Mary Jane has attained her AIF® designation and attends continuing professional education courses and is currently studying to become a CERTIFIED FINANCIAL PLANNER™ professional. Mary Jane is also part of the Leadership Team. She started at Moorman, Harting & Company in 2004 and specializes in providing the following services:

- Assisting individual clients through the multiple facets of wealthcare management: the discovery phase where their unique goals, needs and resources are identified; the implementation phase where clients adopt and implement recommended action steps; and the review phase where a clients' individual situation is closely and continuously monitored, and modified when necessary, throughout the various stages of their life
- Servicing of pension plans for employers
- Assisting individuals with minimizing their tax liabilities

Mary Jane is a graduate of St. Henry High School, and has an Associate's Degree in Computer Information Systems from Sinclair Community College and a Bachelor of Science Degree in Accounting from Wright State University. Mary Jane resides in St. Henry, Ohio, with her husband, Kevin and have three grown children.

*Securities are offered through 1st Global Capital Corp., which is a Member of FINRA and SIPC and is headquartered at 12750 Merit Dr., Ste. 1200 in Dallas, Texas, 214-294-5000. Investment advisory services are offered through 1st Global Advisors, Inc. Additional information about 1st Global is available at [www.1stGlobal.com](http://www.1stGlobal.com).*