

# Jennifer L. Gaerke

Financial Services Assistant / Financial Services Coordinator  
Tax Preparer



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Jennifer is a Financial Services Assistant, Financial Services Coordinator and Tax Preparer in our Coldwater office. She started at Moorman, Harting & Company in 2010 and specializes in providing the following services:

- Customer service to our Financial Services clients
- Tax preparation for individual clients
- Quarterly Payroll Tax Preparation for businesses

Jennifer is a graduate of Marion Local High School and Miami University, Oxford. She attends numerous continuing education courses in order to provide the highest quality of service to her clients. Jennifer, a lifetime resident of Mercer County, currently resides outside of Ft. Recovery, Ohio, with her husband, Jake. They are the parents of five children.

\* Securities offered through Avantax Investment Services<sup>SM</sup>, Member FINRA, SIPC  
Investment advisory services offered through Avantax Advisory Services<sup>SM</sup>  
Insurance services offered through 1st Global Insurance Services, Inc.

*“It’s knowing that we pay the utmost attention to our client’s needs and individualize a plan that will work for them that is very fulfilling to me.”*

*Jennifer*