

# James W. Harting

Certified Public Accountant / Financial Advisor



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Jim is the managing partner of Moorman, Harting & Company and has the overall responsibility for the firm's professional services. He is also the Champion Partner for Moorman, Harting Financial Services, Ltd. He has been with Moorman, Harting & Company for over 35 years, since 1980 specializing in providing the following services:

- Comprehensive Wealth Management Services
- Establishment & servicing of pension plans for employers
- Estate preservation and long term care protection
- Comprehensive tax and business planning strategies
- Specialization in succession planning, farm transfers, and establishment of business buy-sell agreements

Jim is a graduate of Marion Local High School and The University of Dayton. He attends many continuing professional education courses to insure the highest possible level of service to his clients. He is a member of the Financial Services Institute, American Institute of CPA's and Ohio Society of CPA's. Jim, a lifetime resident of Mercer County, currently resides in Coldwater, Ohio, with his wife, Elaine. They are the parents of three children and the proud grandparents of six grandchildren.

\* Securities offered through 1st Global Capital Corp. Member of FINRA, SIPC  
Investment advisory services offered through 1st Global Advisors, Inc.  
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*"It's knowing that every member of our firm really does care about our clients and providing solutions for their problems. That is very fulfilling to me."*

*Jim*