

# Mandy M. Homan, AIF®

Financial Advisor / Financial Services Coordinator



Phone: 419-586-6618

Fax: 419-586-8812

[mhoman@moormanharting.com](mailto:mhoman@moormanharting.com)

Check me out on [BrokerCheck](#)

Mandy is a Tax Preparer, Financial Advisor and a Financial Services Coordinator for Moorman, Harting & Company's Celina office. In order to provide the highest level of service to her clients, Amanda attained her AIF® designation. She started at Moorman, Harting & Company in October of 2010 and specializes in providing the following services:

- Provides tax preparation services for individuals
- Servicing of Pension Plans and individual clients
- Coordinate workflow procedures within the Financial Services division of the firm

Mandy is a graduate of Marion Local High School and has a Bachelor of Science degree in Accounting from Bowling Green State University. She attends many continuing education courses and is a Registered Tax Return Preparer with the IRS. Mandy resides in Ft. Recovery with her husband, Jeff and their three children.

\* Securities offered through 1st Global Capital Corp. Member of FINRA, SIPC  
Investment advisory services offered through 1st Global Advisors, Inc.  
Insurance services offered through 1st Global Insurance Services, Inc.

*"I enjoy providing personalized services to help clients reach their individual financial goals. "*

*Mandy*