

Sara A. Kiser

Financial Services Assistant / Administrative Coordinator



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Sara is a Financial Services Assistant in our Coldwater office. She has been with Moorman, Harting & Company since 2007. She performs the following tasks:

- Customer service to our Financial Services clients
- Preparation of applications for new and existing Financial Services clients
- Customer service for life insurance, long term care, and disability insurance clients
- Delegation of incoming financial services work

Sara is a graduate of St. Henry High School and has an Associates degree from Wright State University Lake Campus, Celina, Ohio. Sara resides in St. Henry, Ohio, with her husband, Kevin and their two sons.

* Securities offered through Avantax Investment ServicesSM, Member FINRA, SIPC
Investment advisory services offered through Avantax Advisory ServicesSM
Insurance services offered through 1st Global Insurance Services, Inc.

“I like the fact that every member of our firm truly cares what is in the best interest of the clients – be it a tax client or a financial services client – we specialize in a plan that is specific to their needs/situation.”

Sara